



Vesteda Finance B.V., Amsterdam

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Notice

Vesteda Finance B.V. – issuance of EUR 100 million guaranteed notes with a 10 year maturity.

Amsterdam, 28 November 2017 – the managing board of Vesteda Finance B.V. today decided in principle for Vesteda Finance B.V. to issue notes with a maturity of ten-years under its EUR 1,500,000,000 Guaranteed Euro Medium Term Note Programme.

The aggregate nominal amount of the of the notes is expected to be up to EUR 100 million, with each note having a denomination of EUR 100,000. Deutsche Bank AG, London Branch and ING Bank N.V. are mandated as joint lead managers.

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The managing board

This notice does not constitute, and should not be construed as, an offer of financial instruments within the meaning of the Dutch Act on the Financial Supervision (*Wet op het financieel toezicht*) or solicitation to enter into any transaction regarding any financial instrument, nor should it form the basis of or be relied on in connection with any such transaction. This document does not constitute a prospectus. An offer to acquire notes pursuant to an offering will be made, and any investor should make its investment, solely on the basis of information that will be contained in the prospectus dated 5 July 2017 of Vesteda Finance B.V., as supplemented on 20 November 2017 and the applicable final terms. Copies of the prospectus can be obtained at no cost from Vesteda Finance B.V., and the website of the Netherlands Authority for the Financial Markets (*Stichting Autoriteit Financiële Markten*) and through the website of the company (<https://www.vesteda.com/en/about-vesteda/investor-relations/credit-investors.aspx>). No reliance may or should be placed for any purposes whatsoever on the information contained in this document or any other material discussed therein, or on its completeness, accuracy or fairness.