



## Press release

Amsterdam, 23 July 2019

### Merger of the Guarantors (as defined below) under Vesteda Finance B.V.'s EUR 2,000,000,000 billion EMTN programme

Vesteda Finance B.V. ("Vesteda") is the issuer of the notes set out below in the table (the "Notes" and each Note by ISIN Code a "Series"). Custodian Vesteda Fund I B.V., Custodian Vesteda Fund III B.V. and Custodian Vesteda Fund IV B.V. act as guarantors in respect of the Notes under the Programme (the "Guarantors").

ISIN	Description	Amount and Currency	Maturity Date
XS1311331117	VESTEDA FINANCE BV 2.5% 15/22 SIE 2	300,000,000 EUR	27 October 2022
XS1854166078	VESTEDA FINANCE BV 2% 18/26 SIE 5	500,000,000 EUR	10 July 2026
XS2001183164	VESTEDA FINANCE BV 1.5% 24/27 SIE 6	500,000,000 EUR	24 May 2027

On 18 July 2019, a notarial deed of merger was executed, pursuant to which the Guarantors merged with Custodian Vesteda Fund II B.V. and Custodian Vesteda Fund V B.V. into Custodian Vesteda Fund I B.V. (the "Merger"). Custodian Vesteda Fund I B.V. is the surviving entity and is the sole guarantor in respect of the Notes under Vesteda's EUR 2,000,000,000 EMTN programme.

Pursuant to the Merger and by operation of Dutch law, the obligations of each Guarantor and Custodian Vesteda Fund II B.V. and Custodian Vesteda Fund V B.V. have been assumed by Custodian Vesteda Fund I B.V. under universal title (*algemene titel*) as surviving company and remaining (sole) guarantor.

For further information, please contact Frans Baas, Treasurer.

#### Frans Baas

Treasurer

[f.baas@vesteda.com](mailto:f.baas@vesteda.com)

+31 (0)6 28759962