

THIS ANNOUNCEMENT RELATES TO THE DISCLOSURE OF INFORMATION THAT QUALIFIED OR MAY HAVE QUALIFIED AS INSIDE INFORMATION WITHIN THE MEANING OF ARTICLE 7(1) OF THE MARKET ABUSE REGULATION (EU) 596/2014

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**VESTEDA FINANCE B.V.**

*(incorporated as a private limited liability company (besloten vennootschap met beperkte aansprakelijkheid) under the laws of The Netherlands and having its corporate seat in Amsterdam)*  
(the “**Issuer**”)

**NOTICE OF CONSENT SOLICITATION TERMINATION**

to the holders of

**€500,000,000 Senior Unsecured Guaranteed 1.500% Fixed Rate Notes due 24 May 2027 (ISIN: XS2001183164)** (the “**May 2027 Notes**”)

**€35,000,000 Senior Unsecured Guaranteed 1.899% Fixed Rate Notes due 15 December 2027 (ISIN: XS1736944072)** (the “**December 2027 Notes**”)

**€500,000,000 Senior Unsecured Guaranteed 0.750% Fixed Rate Notes due 18 October 2031 (ISIN: XS2398710546)** (the “**October 2031 Notes**”)

**€500,000,000 Senior Unsecured Guaranteed 4.000% Fixed Rate Green Notes due 7 May 2032 (ISIN: XS2815987834)** (the “**May 2032 Notes**”)

**€65,000,000 Senior Unsecured Guaranteed 2.478% Fixed Rate Notes due 15 December 2032 (ISIN: XS1736944239)** (the “**December 2032 Notes**”)

(each a “**Series**” and, together, the “**Notes**”),

**guaranteed by**

**CUSTODIAN VESTEDA FUND I B.V.**

*(incorporated as a private limited liability company (besloten vennootschap met beperkte aansprakelijkheid) under the laws of The Netherlands with its corporate seat in Amsterdam)*  
(the “**Guarantor**”)

2 April 2026. **NOTICE IS HEREBY GIVEN** that following the Expiration Deadline at 5.00 p.m. CET on 1 April 2026, the Issuer and Guarantor have concluded that the Extraordinary Resolutions proposed in respect of two of the five Series of Notes are not expected to pass at the respective Meetings. Therefore, the Resolution Inter-conditionality will not be satisfied and no Noteholder will be eligible to receive the Early Consent Fee.

Given that Vesteda is in ongoing discussions with its shareholders in relation to their indicative redemption requests and the Liquidity Plan, the Issuer and the Guarantor have decided to terminate the Consent Solicitations in accordance with the consent solicitation memorandum dated 12 March 2026 (the “**Consent Solicitation Memorandum**”) to provide clarity regarding the outcome of the Consent Solicitations to Vesteda’s shareholders ahead of a shareholder meeting scheduled for 2 April 2026.

All Notes in respect of which Consent Instructions and voting certificates had been submitted prior to the time of such termination will be unblocked promptly in the relevant account in the Clearing Systems.

Unless otherwise indicated, capitalised terms used but not otherwise defined in this announcement have the meanings given in the Consent Solicitation Memorandum, which is available to Noteholders from the Tabulation Agent (including on its website via the link <https://deals.is.kroll.com/vesteda>).

None of the Tabulation Agent, the Solicitation Agent, or the Paying Agent is responsible for the accuracy, completeness, validity or correctness of the statements made in the Consent Solicitation Memorandum or this announcement, or omissions therefrom.

Further details relating to the termination of the Consent Solicitations can be obtained from:

**SOLICITATION AGENT**

**ING Bank N.V.**  
Bijlmerdreef 109  
1102 BW Amsterdam  
The Netherlands

Telephone: +44 20 7767 6784  
Email: [liability.management@ing.com](mailto:liability.management@ing.com)  
Attention: Liability Management Team

The contact details for the Tabulation Agent are set out below:

**TABULATION AGENT**

**Kroll Issuer Services Limited**  
The News Building  
3 London Bridge Street  
London SE1 9SG  
United Kingdom

Attention: Jacek Kusion  
Telephone: +44 20 7704 0880  
Email: [vesteda@is.kroll.com](mailto:vesteda@is.kroll.com)  
Website: <https://deals.is.kroll.com/vesteda>

**DISCLAIMER:** This announcement must be read in conjunction with the Consent Solicitation Memorandum. This announcement and the Consent Solicitation Memorandum contain important information which should be read carefully before any decision is made with respect to any Consent Solicitation. If any Noteholder is in any doubt as to the action it should take or is unsure of the impact of the implementation of the relevant Extraordinary Resolution, it is recommended to seek its own financial and legal advice, including in respect of any tax consequences, immediately from its broker, bank manager, solicitor, accountant or other independent financial, tax or legal adviser.

The Tabulation Agent and the Paying Agent have not been involved in the formulation of this announcement, the Consent Solicitations, the Noteholder Proposal outlined in the Consent Solicitation Memorandum or the Extraordinary Resolutions. The Tabulation Agent, the Solicitation Agent and the Paying Agent express no opinion on, and make no representations as to the merits of, the (termination of the) Consent Solicitations, the Noteholder Proposal outlined in the Consent Solicitation Memorandum or the Extraordinary Resolutions.

The distribution of this announcement and the Consent Solicitation Memorandum in certain jurisdictions may be restricted by law, and persons into whose possession this announcement or the Consent Solicitation Memorandum comes are requested to inform themselves about, and to observe, any such restrictions.