

Vesteda Finance BV EUR 65,000,000 2.478%

Notes due 15 December 2032

Final Terms and Conditions of the Bonds

Transaction Overview

Issuer	:	Vesteda Finance B.V.
Guarantors	:	Custodian Vesteda Fund I B.V. Custodian Vesteda Fund III B.V. Custodian Vesteda Fund IV B.V.
Documentation	:	Issued off the Issuer's €1,500,000,000 Guaranteed Euro Medium Term Note Programme
Status	:	Senior, unsecured
Issuer Rating	:	BBB+ Stable (S&P)
Issuance Rating	:	BBB+ Stable (S&P) (expected)
Form of Notes	:	Bearer
New Global Note	:	Yes
Denomination Currency	:	Euro ("EUR")
Issue Amount	:	EUR 65,000,000
Denomination	:	EUR 100,000
Status	:	Senior
Trade Date	:	8 December 2017
Settlement Date	:	15 December 2017 (T+5 Business Days)
Maturity Date	:	15 December 2032
Issue Price	:	100%
Interest Rate	:	2.478% per annum; payable annually in arrear
Interest Payment Dates	:	Payable annually on 15 December each year, commencing on 15 December 2018, up to and including the Maturity Date
Yield	:	2.478%
Mid-Swap	:	1.178%
Re-offer spread to Mid-Swap	:	130bps
Issuer Refinancing Call	:	15 September 2032 (at par, only for whole Issue Amount)
Change of Control Put	:	Applicable
Redemption Amount	:	100% of Issue Amount

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Fees	:	0.30%
All-in Price:	:	99.70% (based on 0.30% fee)
All-in Yield:	:	2.502% (based on 0.30% fee)
Day Count	:	Actual/Actual (ICMA)
Business Day Convention	:	Following unadjusted
Business Days for Payment	:	TARGET
Governing Law	:	Dutch Law
Settlement	:	Euroclear / Clearstream
Listing	:	Euronext Amsterdam & Frankfurt Freiverkehr
Joint Lead Managers	:	Deutsche Bank AG, London Branch and ING Bank N.V.
ISIN/ Common Code	:	XS1736944239/ 173694423
Selling Restrictions	:	Reg S Cat 2; TEFRA D

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