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# Vesteda Finance B.V. announces final results of its Tender Offer for its €500,000,000 Senior Unsecured Guaranteed 1.500% Fixed Rate Notes due 24 May 2027

*16 July 2026*. Vesteda Finance B.V. (the **Offeror**) announces today the final results of its invitation to holders of the outstanding €500,000,000 Senior Unsecured Guaranteed 1.500% Fixed Rate Notes due 24 May 2027 (ISIN: XS2001183164) (the **Notes**), issued by the Offeror, to tender their Notes for purchase by the Offeror for cash subject to the satisfaction or waiver of the New Issue Condition and the other conditions described in the Tender Offer Memorandum (as defined below) (such invitation, the **Offer**).

The Offer was announced on 8 July 2026 and was made on the terms and subject to the conditions contained in the tender offer memorandum dated 8 July 2026 (the **Tender Offer Memorandum**) prepared by the Offeror. Capitalised terms used in this announcement but not defined have the meanings given to them in the Tender Offer Memorandum.

The Expiration Deadline for the Offer was 5.00 p.m. (Central European Summer Time) on 15 July 2026.

As at the Expiration Deadline, €270,819,000 in aggregate nominal amount of Notes were validly tendered for purchase pursuant to the Offer.

The Offeror hereby informs Noteholders that it has decided to set the Final Acceptance Amount, subject to the satisfaction or waiver of the New Issue Condition on or prior to the Settlement Date, at €150,000,000 in aggregate nominal amount of Notes.

Subject to the satisfaction or waiver of the New Issue Condition on or prior to such date, the Settlement Date in respect of the Notes accepted for purchase pursuant to the Offer is expected to be 17 July 2026.

The Offeror will pay the Accrued Interest Payment in respect of the Notes accepted for purchase pursuant to the Offer.

Notes repurchased by the Offeror pursuant to the Offer will be immediately cancelled and will not be reissued or re-sold. Notes that are not successfully tendered for purchase pursuant to the Offer will remain outstanding.

Following the Settlement Date, €350,000,000 in aggregate nominal amount of the Notes will remain outstanding.

The Offer has now expired and no further Notes can be tendered for purchase.

A summary of the results of the Offer is set out below:

| Validly tendered Notes amount | Final Acceptance Amount | Scaling Factor | Expected Settlement Date | Amount of Notes remaining outstanding |
|---|---|---|---|---|
| €270,819,000 | €150,000,000 | 55.062 per cent. | 17 July 2026 | €350,000,000 |

*The Dealer Managers*

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This announcement is released by the Offeror and contains information that qualified or may have qualified as inside information for the purposes of Article 7 of the Market Abuse Regulation (EU) 596/2014 (**MAR**), encompassing information relating to the Offer described above.

**DISCLAIMER** This announcement must be read in conjunction with the Tender Offer Memorandum. No offers or invitations to acquire any securities are being made pursuant to this announcement. The distribution of this announcement and the Tender Offer Memorandum in certain jurisdictions may be restricted by law. Persons into whose possession this announcement and/or the Tender Offer Memorandum comes are required by each of the Offeror, the Dealer Managers and the Tender Agent to inform themselves about, and to observe, any such restrictions.