Vesteda Market Watch Q2 2026

Housing Market Indicator

Consumers
3.5

Economy
6.6

Sustainability
6.7

Housing
7.5

overall score, actual per Q2 2026

Housing Market Indicator slightly decreased in Q2 2026

The Housing Market Indicator stands at 6.0 in Q2 2026, slightly lower than Q1 2026 (6.3)

The decline is mainly driven by a drop in renewable energy, although seasonal effects apply in renewable electricity production.

The Consumer quadrant continues to pressure on the overall score

Consumer confidence reached a low point in Q2 of 2026, with consumers becoming significantly more pessimistic about the economic outlook. Deteriorating consumer confidence, combined with persistently low affordability, continued to weigh on the Consumer quadrant.

The Economy quadrant declined by 0.2, primarily driven by higher inflation

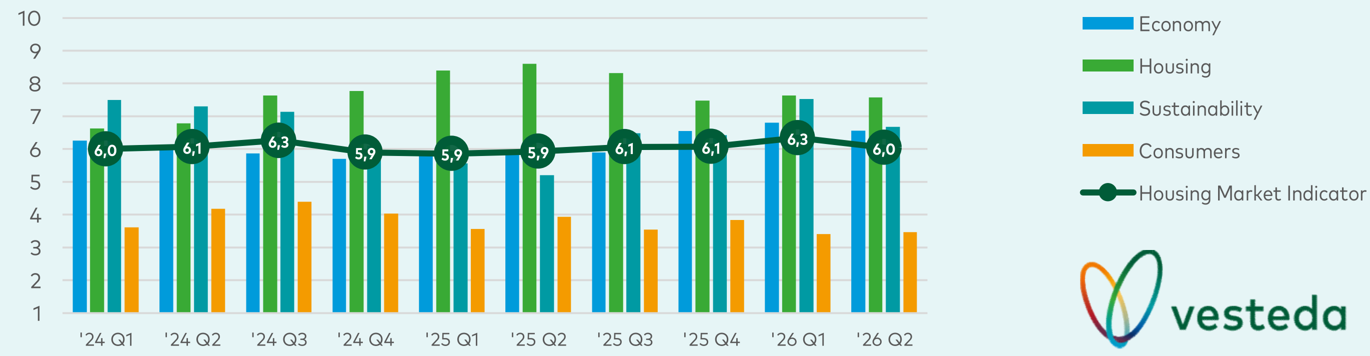
Economic growth slowed slightly, while inflation increased again in Q2, resulting in a lower score. On a positive note, the unemployment rate decreased slightly.

Housing quadrant remains strong at 7.5

The housing quadrant continued strong. The market liquidity increased further, while rental and transaction price growth moderated.

The Housing indicators remained relatively stable overall. Looking ahead, however, the outlook remains uncertain. The outlook for the HMI remains bleak, with growing uncertainty in the global economy.

Trend Q1 2024 - Q2 2026



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