

Housing Market Indicator

Consumers

3.6

Economy

5.9

Sustainability

5.6

Housing

8.4



overall score, actual per Q1 2025

Housing Market Indicator holds at 5,9

In the first quarter of 2025, the Housing Market Indicator (HMI) remained steady at 5.9, showing no overall improvement despite significant changes within individual segments of the market.

Sustainability scores drop further

The sustainability quadrant saw another decline, continuing the downward trend from the previous quarter. This drop was mainly due to a decrease in renewable electricity production, which may partly be explained by seasonal fluctuations.

Consumer confidence weakens

The consumers quadrant also contributed to the overall stagnation, as both consumer confidence and housing affordability fell significantly. This suggests growing pessimism among potential buyers and renters.

Rental prices drive housing score up

The only bright spot this quarter was the housing quadrant, where rising rental prices pushed the score upward. However, this increase offers little relief to broader market concerns.

Despite minor positive developments, the outlook for the HMI remains bleak. With growing uncertainty in the global economy, predicting future market performance is increasingly difficult. No current indicators suggest a near-term recovery.

Trend Q4 2022 - Q1 2025

